



MAKING AN IMPACT



250+ First Generation Students Impacted till Mar' 23



FOREWORD



Girl child literacy and empowerment is the closest subject to our hearts at IIFL Foundation. As per our experience of running 1200 girls' schools and bringing 36,000 out-of-school-girls into the education system - the moment a girl child is educated and skilled, her own chances and her family's chances of health and financial well-being increase significantly.

Today the nation turns its focus on empowering the girl child and what better inspiration we have than honourable President of India Shrimati Droupadi Murmu. Our President has shown us how a woman can overcome all obstacles to reach the highest office in the country of over 140 crore citizens. As India marches to become a \$6 trillion economy under President Murmu, and Prime Minister Mr Narendra Modi's leadership, we have the golden opportunity to on board every single girl child on to the economic juggernaut that will offer immense prosperity and growth.



To seize the right opportunity, every girl child needs the right skills. In the rapidly growing banking, financial services and insurance sectors there are millions of jobs created every year, which need candidates to have ideal certifications. I take this opportunity to congratulate Himanshu Ji and Nisha Ji for creating an effective course like Chartered Financial Expert, which not only provides the right academic inputs but also draws from job ready coursework. The excellent training module and placement opportunities provided to girls from underprivileged backgrounds fills my heart with joy.

IIFL Foundation is really honoured to have been an enabler in this journey to empower Indian women. This is a step towards the right direction and large-scale impact, which will not only create a few thousand self-reliant women, but also inspire millions who come in contact with them. My best wishes to ID Finxperts Skilling Foundation in all their future efforts. In this Amrit Kaal, we need to put the education and skilling needs of the girl child at par with defence, agriculture, health and other core national priorities as that will build the next prosperous century for India.

Madhu Jain

Director, IIFL Foundation

ABOUT THE PARTNERSHIP

IIFL Foundation partners with **ID Finxperts Skilling Foundation** to help first-generation girls for their career growth in the financial sector. Through this collaboration girl students are trained on industry recognized Chartered Financial Expert (CFX) certification which makes them job-ready and financially independent.

Overview of our collaborative initiative

- Grooming women graduates across all facets of Banking, Investments & Insurance to become job-ready resources across various roles in BFSI
- Training & Certifying students who have undertaken various BFSI Regulatory Certifications.
- Provide 100% placement opportunities with Corporate in BFSI.



Mansi Sikchi



Currently works at
Nirmal Bang

Father: Ex school principal, currently unemployed

Mother: Undergraduate, gives home tuitions

Through CFX, I gained a deeper understanding of the BFSI sector, its opportunities, and its future. I am so very grateful to IIFL Foundation that during my difficult times I was chosen for this training. I find myself very lucky because of this training I'm placed today in such a reputed firm.

My father is unemployed at the moment, was a principal in a private school in Virar, lost his job during Covid, not found a new job as he is 54 now. My mother takes tuitions however after COVID the count of students reduced drastically, so apart from the very nominal amount that my mother earns through tuitions, I am the only bread earner in the family. Our financial condition would have been worse without my job.

Achal Mangwankar



Currently works with
Quick Enterprises

Father : Graduate and works for an insurance Company

Mother: Homemaker

I was unaware of financial concepts but through CFX learned about investment products & completed NISM VA training which added value to my resume. I feel happy and lucky to have 100% scholarship from IIFL Foundation for this program.

In my family, my father was the only earner. Now I have started earning and saving money to buy our own house. I got my first high-quality camera phone which I couldn't ask my parents knowing their financial situation.

Kamna Siraswal

Father: Society Housekeeper

Mother: Housemaid



Currently works as an
Chartered Accountant Firm

CFX Training was very helpful. It taught me about mutual funds, investments, banking sector and also made me confident for interview through training on behavioral skills Thank you IIFL Foundation for giving me the opportunity to pursue this course.

My father is a housekeeper (sweeper) in a private society, while mother is a housemaid. The only thing I could do for my family was to pay for younger sister's tuition, who is in her 2nd year. With great difficulty, my parents manage household expense.

Jebisha Florance



Currently works as an
Article Assistant

Father: Graduate, running a hardware business

Mother: Undergraduate and a homemaker

Through CFX, I gained a deeper understanding of the BFSI sector, its opportunities, and its future. I am so very grateful to IIFL Foundation and FinX, that during my difficult times, I was chosen for this program with 100% scholarship. I find myself very lucky because of this training I'm placed today in such a reputed firm.

My father has a hardware business and my mother is a homemaker. I aspire to become a CA and I am happy that I am able to manage my expenses on my own and also saving for my further studies.

Marvel Joy



**Currently works at
Federal Bank**

Father: Graduate & Businessman

Mother: Graduate and homemaker

My experience with CFX trainers was extremely encouraging and I gained a complete understanding of the BFSI sector. It provided me with excellent behavior skills which helped me to crack the bank interview on the first try. Very thankful to IIFL Foundation for offering the scholarship for this course during tough times of Covid. It has significantly impacted my knowledge and confidence.

I have one elder sister married and she is planning to pursue higher education as well. My job really brought a relief to our family, especially after covid situation, where my father's business was not working properly.

Krithika Ramachandran



**Currently works at a
Chartered Accountant Firm**

Father: 10th pass and is a cook

Mother: 12th pass and is a homemaker

CFX training was very informative and I got a clear understanding of the financial products which helped me answer the questions asked by my interviewers during the interview. It feels great to add these certifications on my resume. I am thankful to FinX for selecting me for this program and grateful to IIFL Foundation for this scholarship.

My father worked as a data entry operator in a small firm and got laid off during the Covid. My mother is a housewife. My parents started food delivery for small orders from home and still survive on it. Although the orders increased over time, this was the only source of income, until I started working. My family is very proud of me that I am the first graduate in my family. Now I want to pursue MBA.

Neha Devendran



Currently works at
Federal Bank

Father: 8th pass & works as a mechanic

Mother: 8 pass & a housewife

With CFX training, I gained a better understanding of the stock market, mutual funds and other products. I got my current job after completing the CFX certification. I could not afford this course but thanks to IIFL Foundation for sponsoring my batch.

I have one younger brother and one younger sister. My father was the only earning member and was taking care of the whole family. Now I am able to support my family and take care of my siblings' expenses. My parents are proud of me.

Mitali Shrimankar

Father: 12th pass & has gardening soil business

Mother: 10th pass and a homemaker



Currently works as an
Financial Analyst, TCS

The CFX program was very informative and I am glad to be a part of it. The trainer taught the topics from the basics, and I really enjoyed learning the Mutual Fund course, which helped me in my personal investment. I felt lucky to be a part of this program. Thanks to IIFL Foundation for sponsoring me and my twin sister.

Me and my sister have started working and now we can enjoy some luxury in our life, which was very basic and limited earlier, when my father was the only earning member.

Priya Jaiswar



Currently works at
Aditya Birla AMC

Father: Undergraduate and a railway employee
Mother: Undergraduate & a housewife

CFX Trainers were calm, training was flexible, and participants gained knowledge of BFSI services. It helped me clear NISM exam and placed in the Mutual fund industry. We are grateful to IIFL Foundation and FinX for choosing our college and giving us the opportunity to study CFX. From this course I got an opportunity to work in Aditya Birla Mutual fund. Thank you FinX team for the placement.

Out of the 3 siblings, I am the youngest of all and a graduate. I am planning to pursue professional courses like CFA ,CFP or MBA along with work experience.

Parvathi Navaneetha Krishnan

Father: 12th pass & works at a private firm

Mother: Graduate and a homemaker



Currently works at
Annet Technologies

CFX helped me to gain market knowledge and investing skills, added value to my resume and boosted my confidence. Without scholarship I could not pursue this course. I am grateful to IIFL Foundation for sponsoring my course and giving this opportunity.

My income is a big contributor to my family and it has improved our standard of living. I am saving a part of my salary for further studies.

Saranya Ganesan

Father: 12th pass & self employed

Mother: 10th pass and a homemaker



Currently works at
CIEL

CFX helped me learn about financial markets and concepts. It also helped me to learn more about the banking sector. I was provided with a full scholarship by IIFL Foundation in order to pursue CFX course and become certified as a CFX practitioner during my college years. Without the scholarship, I might not have been able to finish this CFX and may have skipped it altogether.

Me and my father are the working members of our family. I am happy that I am able to contribute to my younger brother's education.

Human aspirations need not be limited by the financial constraints of a family. Our CSR initiatives and their social impact bears a testimony to this fact. We have been striving to make students from economically weaker sections of society employable and provide them equal opportunities in the banking and financial services industry. What started as a small step is slowly turning into a big leap of transformation cutting across various segments of society and industry. We are proud to share some of our success stories which hold a special place not only in our achievement books, but also our heart.

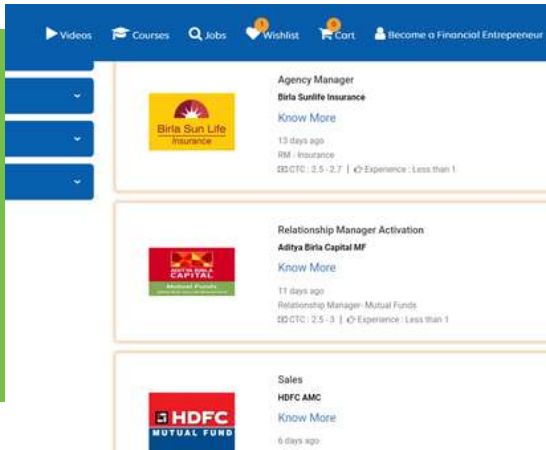


Smita Vermani
Head, ID Finxperts Skilling Foundation



About Chartered Financial Expert (CFX)

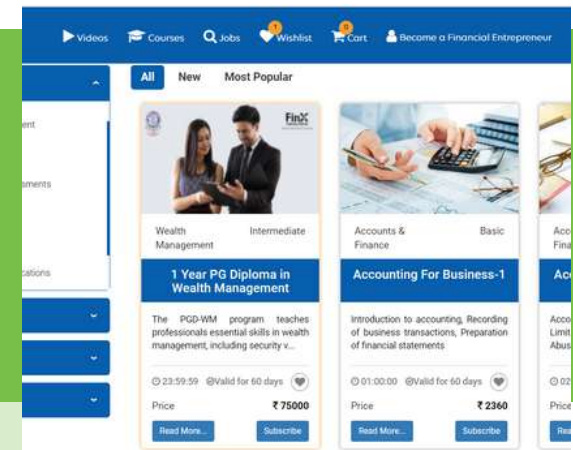
Chartered Financial Expert (CFX) is industry recognised, integrated professional certification designed specifically for **students** looking for meaningful careers, **educational institutions** looking to support students with industry exposure, and **employers** looking for skilled resources in the BFSI sector.



Jobs/Placements



Dashboard



Online Courses

Our newly launched **FinX platform is the first BFSI-focused education and employment exchange platform in India.** Through this platform, educational institutions, students, and employers within the BFSI industry will be able to communicate and network effectively.

